



Tell us about the deal.

Seven short sections. Completing this does not pull your credit and is not a commitment to lend on either side. It gives us enough to tell you honestly whether the deal works and what a realistic structure looks like. Fill it in on screen, save it, and email it back. Rough numbers are fine.



Applicant and borrower

Who is signing. This is the person the file is underwritten against.

FULL LEGAL NAME *

DATE OF BIRTH

HOME ADDRESS

CITY

STATE

ZIP

PHONE NUMBER *

EMAIL ADDRESS *

ESTIMATED CREDIT SCORE

MARITAL STATUS

U.S. CITIZEN OR PERMANENT RESIDENT?

☐ No ☐ Yes

We do not collect your Social Security number on this form. A lender will need it eventually, and it is collected then over a secure channel. Do not email an SSN in an unencrypted attachment.



Business or borrowing entity

Skip this section if you are borrowing in your own name.

LEGAL BUSINESS OR ENTITY NAME

DBA, IF ANY

ENTITY TYPE

☐ LLC ☐ Corporation ☐ Partnership ☐ Sole Proprietor ☐ None yet

STATE OF FORMATION

EIN OR TAX ID

YEARS IN BUSINESS

BUSINESS ADDRESS

CITY

STATE

ZIP



BUSINESS PHONE

BUSINESS EMAIL

ANNUAL BUSINESS REVENUE

AVERAGE MONTHLY REVENUE



Loan request

What you are asking for. Rough numbers are fine at this stage.

LOAN PURPOSE

- | | | | |
|---|---------------------------------------|-----------------------------------|-------------------------------------|
| ☐ Purchase | ☐ Refinance | ☐ Cash-Out | ☐ Fix & Flip |
| ☐ Rental or DSCR | ☐ Construction | ☐ Bridge | ☐ Other |

REQUESTED LOAN AMOUNT

PURCHASE PRICE OR CURRENT VALUE

DOWN PAYMENT OR EQUITY

ESTIMATED CLOSING DATE

LOAN TERM REQUESTED

INTEREST ONLY REQUESTED?

- ☐ No ☐ Yes



Subject property

The property being financed. If none is identified yet, note that in section 7.

PROPERTY ADDRESS

CITY

STATE

ZIP

PROPERTY TYPE

- | | | | |
|--|-----------------------------------|--------------------------------------|------------------------------------|
| ☐ Single Family | ☐ 2-4 Unit | ☐ Multifamily | ☐ Mixed Use |
| ☐ Commercial | ☐ Land | ☐ Other | |

OCCUPANCY OR USE

- ☐ Investment ☐ Owner Occupied ☐ Vacant

NUMBER OF UNITS

CURRENT OR PROJECTED MONTHLY RENT

ANNUAL PROPERTY TAXES

INSURANCE, ANNUAL

HOA OR ASSOCIATION DUES



EXISTING MORTGAGE BALANCE

\$

EXISTING MONTHLY PAYMENT

\$



Real estate experience

First deal? Put zeros. It changes the terms, not whether we will work with you.

INVESTMENT PROPERTIES CURRENTLY OWNED

BOUGHT OR SOLD IN LAST 3 YEARS

FIX AND FLIP PROJECTS COMPLETED

GROUND UP PROJECTS COMPLETED

CURRENT PORTFOLIO VALUE, ESTIMATE

\$

CURRENT REAL ESTATE DEBT, ESTIMATE

\$

DESCRIBE RELEVANT REAL ESTATE EXPERIENCE



Financial and credit background

Answer honestly. All of it is findable, and a surprise later kills a deal faster than a yes now.

LIQUID FUNDS FOR CLOSING AND RESERVES

\$

SOURCE OF FUNDS

TAX LIENS?

IF YES, AMOUNT

☐ No ☐ Yes

\$

JUDGMENTS?

IF YES, AMOUNT

☐ No ☐ Yes

\$

BANKRUPTCY IN THE LAST 7 YEARS?

IF YES, YEAR OR DISCHARGE DATE

☐ No ☐ Yes

FORECLOSURE, SHORT SALE, OR DEED IN LIEU?

IF YES, DATE AND DETAILS

☐ No ☐ Yes

DELINQUENT ON ANY MORTGAGE OR LOAN?

IF YES, EXPLAIN

☐ No ☐ Yes



Transaction and project details

The part that decides whether a hard money or bridge file actually pencils.

PROPERTY UNDER CONTRACT?

CONTRACT PURCHASE PRICE

☐ No ☐ Yes

\$

ESTIMATED REHAB OR CONSTRUCTION BUDGET

ESTIMATED AFTER REPAIR VALUE (ARV)

\$

\$

EXIT STRATEGY

☐ Sell ☐ Refinance ☐ Hold or Rent ☐ Other

EXPECTED COMPLETION OR STABILIZATION DATE

ADDITIONAL NOTES OR FINANCING NEEDS



Authorization and certification

Read this. It is short and it is the actual agreement.

I certify that the information provided in this prequalification application is true, accurate, and complete to the best of my knowledge. I authorize Busy Bee Services Inc., Beverly Warren, and applicable financing partners, lenders, assignees, service providers, or representatives to review and verify information provided for the purpose of evaluating potential business or real estate financing options.

I understand this application is for prequalification only and is not a commitment to lend, approval, or guarantee of financing. Additional documentation and verification may be required before any financing decision or offer is made.

Where permitted and necessary for the review, I authorize the obtaining of relevant credit, financial, banking, property, or other reports and records.

☐ I have read the authorization above and certify that everything entered is true and complete.

APPLICANT SIGNATURE *

DATE *

PRINTED NAME

TITLE OR CAPACITY

Return this application to busybsolutions365@gmail.com or call 770-906-7777. You should not pay an application fee to find out whether you qualify. Third party costs such as an appraisal are paid to the appraiser, not to a broker.